AGENDA TITLE:

Adopt a resolution authorizing the City Manager to allocate a Public Benefits

Program grant in the amount of \$20,014 to the LOEL Foundation for a low-

income senior housing demand-side management project (EUD)

MEETING DATE:

December 15, 2004

PREPARED BY:

Electric Utility Director

RECOMMENDED ACTION:

That the City Council adopt a resolution authorizing the City

Manager to allocate a Public Benefits Program grant in the amount

of \$20,014 to the LOEL Foundation for a low-income senior

housing demand-side management project.

BACKGROUND INFORMATION:

The LOEL Foundation recently purchased a piece of property located at 303 E. Oak Street. The property, which includes one single-family dwelling, three small apartments and a laundry room

facility, will be refurbished and then provided as low-income senior housing stock, with the LOEL Foundation serving as the property owner.

By way of this Council item, Electric Utility staff is recommending a Public Benefits Program grant in the amount of \$20,014 for energy efficiency improvements to the aforementioned property. The Public Benefits Program grant will be specifically utilized to purchase the following materials and/or products:

- front loading, heavy duty clothes washer (cost \$781);
- dual-paned, energy efficient windows (cost \$13,675);
- > R-38 attic insulation (cost \$1,225);
- > four (4) EnergyStar® refrigerators (cost \$1,806);
- twelve (12) ceiling fans (cost \$1,080);
- four (4) single-room, high efficiency air conditioners (cost \$992); and,
- weather-stripping for all doors (cost \$455).

In early 2004, the LOEL Foundation purchased an adjacent piece of property on E. Oak Street, and converted that residential property to low-income senior housing (this particular piece of property houses six tenants). At the time, the LOEL Foundation applied for, and received, a Public Benefits Program grant to implement energy efficient products and materials as well.

The LOEL Foundation has a rent structure established for the tenants, which is not to exceed 35 percent of their total monthly income. The senior citizens that reside at the existing facility, and those that will reside at the 303 E. Oak Street complex, can qualify for one of two electric utility rate discounts. By installing high efficiency equipment and building materials now, these customers will also benefit from lower utility costs.

APPROVED:

Janet/S. Keeter, Interim City Manager

Adopt a resolution authorizing the City Manager to allocate a Public Benefits Program grant in the amount of \$20,014 to the LOEL Foundation for a low-income senior housing demand-side management project.

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Electric Utility staff respectfully recommends approval of this grant as a qualifying component of the City of Lodi Public Benefits Program, categorized as both demand-side management (energy conservation), and assistance for low-income customers.

FUNDING: 164605 & 164606 - Public Benefits Program (Categories: Demand-side Management,

\$10,007; Low-Income Customer Assistance, \$10,007,00)

Funding Approval:

im Krueger, Finance Director

Alan N. Vallow Electric Utility Director

PREPARED BY: Rob Lechner, Mgr. of Customer Service & Programs

ANV/RL /mdw

RESOLUTION NO. 2004-275

A RESOLUTION OF THE LODI CITY COUNCIL AUTHORIZING THE CITY MANAGER TO PROVIDE A PUBLIC BENEFITS PROGRAM GRANT TO LOEL FOUNDATION FOR A LOW-INCOME SENIOR HOUSING DEMAND-SIDE MANAGEMENT PROJECT

WHEREAS, the state has mandated that beginning January 1, 1998, the City of Lodi is obligated to fund various programs through a Public Benefits Charge (PBC) based on an historical electric revenue requirement; and

WHEREAS, the requirement amounts to approximately \$1 million per year that must be dedicated to qualifying programs such as energy efficiency. A further stipulation is that these efforts must be done on the customer's side of the meter in order to qualify; and

WHEREAS, the LOEL Center recently purchased property located at 303 E. Oak Street, which includes one single-family dwelling, three small apartments, and a laundry room facility and will be refurbished and utilized as low-income senior housing stock with the LOEL Foundation serving as the property owner; and

WHEREAS, the Electric Utility Department recommends that the City provide a Public Benefits Program grant in the amount of \$20,014.00 for energy improvements to 303 E. Oak Street as a qualifying component of the City of Lodi Public Benefits Program, categorized as both demand-side management (energy conservation) and assistance for low-income customers; and

WHEREAS, the Public Benefits Program grant will be utilized to purchase the following materials and/or products:

- front-loading, heavy-duty clothes washer (cost \$781);
- > dual-paned, energy-efficient windows (cost \$13,675);
- > R-38 attic insulation (cost \$1,225);
- > four (4) EnergyStar® refrigerators (cost \$1,806);
- > twelve (12) ceiling fans (cost \$1,080);
- > four (4) single-room, high-efficiency air conditioners (cost \$992); and
- > weather stripping for all doors (cost \$455).

NOW, THEREFORE, BE IT RESOLVED that the Lodi City Council hereby authorizes the City Manager to provide a Public Benefits Program Grant in the amount of \$20,014.00 to the LOEL Foundation for a low-income senior housing demand-side management project.

Dated: December 15, 2004

I hereby certify that Resolution No. 2004-275 was passed and adopted by the Lodi City Council in a regular meeting held December 15, 2004, by the following vote:

AYES:

COUNCIL MEMBERS - Hansen, Hitchcock, Johnson, Mounce,

and Mayor Beckman

NOES:

COUNCIL MEMBERS - None

ABSENT:

COUNCIL MEMBERS - None

ABSTAIN:

COUNCIL MEMBERS - None

SUSAN J. BLACKSTON

City Clerk